

AlbaCore Capital Group Announces Partnership Financing with MindMaze to Accelerate Commercialization and Expansion

LONDON – 7 October 2021: European credit investment firm AlbaCore Capital Group (“AlbaCore”), announced that it has invested \$125 million in MindMaze (the “Company”), a global pioneer in the digital neurotherapeutics market, delivering seamless digital assessments and therapeutics over the full continuum of care in over twenty countries, serving thousands of patients suffering from neurological conditions. The Company currently collaborates with approximately ninety healthcare providers and has a product portfolio that has received three FDA clearances and four CE marks across eight clinical indications.

MindMaze will use the proceeds to accelerate commercialization of, and enhance market access for, its approved and reimbursed neuro-rehabilitation platform as well as expanding its neuro-restorative portfolio.

David Allen, Managing Partner and Chief Investment Officer at AlbaCore Capital Group, commented: *“We are excited to partner with MindMaze and empower their critically important mission to change the face of brain health and recovery through advanced digital tools. At AlbaCore, we look to be a creative solutions provider with partnership at the core of everything we do. We believe that MindMaze is positioned to dramatically improve care for millions of patients, and with this fresh capital will be able to rapidly scale.”*

Tej Tadi, PhD, MindMaze founder and CEO, added: *“MindMaze is dedicated to improving the lives of patients around the world through the development of novel digital therapeutic products for the treatment of serious neurological conditions. We believe that the demands of a rapidly aging world population make our proprietary, proven solutions more critical now than ever before. We are thrilled to partner with AlbaCore as we build the leading universal platform for brain health and recovery. This financing will enable our dedicated team and partners to advance in our mission to help patients recover, learn and adapt through advanced neuroscience and digital therapeutics.”*

Citi acted as the exclusive Placement Agent in the transaction.

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About AlbaCore Capital Group

AlbaCore Capital Group is one of Europe’s leading specialist credit investors focusing on public and private corporate credit markets. The senior investment team have been investing with this hybrid strategy for over a decade. Founded in 2016, AlbaCore has invested over \$17bn¹ for global pension funds, sovereign wealth funds, consultants, insurance companies, family offices and endowments.

AlbaCore is focused on consistently outperforming the market in the long term while protecting investor capital. The credit selection process is based on fundamental research with a focus on capital preservation, ESG factors and risk-adjusted returns.

Headquartered in London with offices in New York and Dublin, AlbaCore has a partnership approach with values at the center of the AlbaCore community.

www.AlbaCoreCapitalGroup.com

¹ Invested capital is the sum of all ‘buy’ trades for all AlbaCore mandates since inception to 31 July 2021, and includes recycled capital and co-investment.

About MindMaze

MindMaze is a global leader in digital neuro-therapeutics (DTx) solutions with a mission to accelerate the brain's ability to recover, learn and adapt. With over a decade of work at the intersection of neuroscience, bio-sensing, engineering, mixed reality and artificial intelligence, its healthcare division is addressing some of the most challenging problems in neurology, including stroke, Alzheimer disease and Parkinson disease, by creating a universal platform for brain health and recovery and unique digital therapeutic interventions. MindMaze's pioneering FDA cleared and CE marked neuro-digital therapeutics accelerate patients' recovery from many critical neurological conditions. Founded in 2012 by CEO Dr Tej Tadi, MindMaze is the first Swiss Unicorn with offices in Lausanne, Baltimore, London, Paris and Mumbai.

www.mindmaze.com

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