

Press Release

AlbaCore Capital Group Announcing Pricing of Sixth CLO at €402.3 Million

London 14 February 2024 - European credit specialist AlbaCore Capital Group (“AlbaCore”) is pleased to announce the successful pricing of AlbaCore Euro CLO VI, its sixth Collateralized Loan Obligation (“CLO”), at €402.3 million. AlbaCore Euro CLO VI grows the total value of AlbaCore’s CLO issuance to date from €2.2 billion to ~€2.6 billion.

In line with AlbaCore’s previous CLOs, AlbaCore Euro CLO VI incorporates negative ESG screening criteria in combination with AlbaCore’s fundamental research and risk focused ESG considerations, including restrictions on the industry type in which the CLO can invest.

Solely arranged and placed by Jefferies, AlbaCore Euro CLO VI priced on 13th February 2024 with closing expected on 28th March 2024 and is subject to customary closing conditions. The collateral manager of AlbaCore Euro CLO VI is AlbaCore Capital LLP.

Deborah Cohen Malka, Partner and Portfolio Manager at AlbaCore Capital Group, said: “The successful pricing of our latest CLO is a reflection of our deep experience with the asset class. As we bring our sixth new issue CLO to market in less than four years, the team has firmly established a track record of navigating fluid and challenging macroeconomic conditions to offer our clients solutions that fit their goals.”

David Allen, Managing Partner and Chief Investment Officer at AlbaCore Capital Group, commented: “The pricing of CLO VI further establishes CLO management as a key pillar of AlbaCore’s offering to investors at a time when there is increased interest in credit opportunities. Our ability to continue the momentum we’ve built in our CLO platform is a testament to our approach of developing long-term, mutually beneficial relationships with our clients and working alongside them to meet their evolving needs.”

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About AlbaCore Capital Group

AlbaCore Capital Group is one of Europe’s leading alternative credit specialists, investing in private capital solutions, opportunistic and dislocated credit, CLOs, and structured products. Founded in 2016, AlbaCore is part of the First Sentier Investors Group. AlbaCore’s investment philosophy is focused on capital preservation and generating attractive risk adjusted returns through the cycle for its investors. AlbaCore



Part of the First Sentier Investors Group

manages US\$ 9.6 billion in AuM as of 30 December 2023¹ on behalf of global pension funds, sovereign wealth funds, consultants, insurance companies, family offices and endowments around the world.

For more information, visit www.AlbaCoreCapitalGroup.com.

¹ AuM is calculated as the sum of the Net Asset Value, undrawn capital commitments, available debt finance and assets of all vehicles managed by AlbaCore.